

To: RiverHills Capital Corporation Shareholders

From: Robert D. Gage IV, CEO

In Re: Postponement of Annual Stockholder Meeting

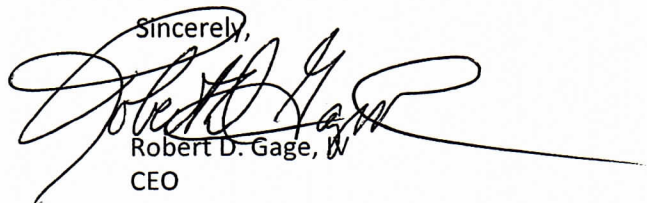
Dear Shareholders,

This letter is formal notification of the postponement of the RiverHills Capital Corporation Annual Stockholders Meeting scheduled to occur on March 24, 2021, at 1:00 P.M.

The reason for the postponement and rescheduling of the annual stockholders meeting is to present to the stockholders for their approval an amendment to the Corporation's bylaws to increase the par value of the Corporation's common stock from \$.25 per share to \$2.00 per share. The increase in par value will allow the corporation greater flexibility in complying with Mississippi corporate laws and regulations. The proposed bylaw amendment will not affect the total capital of the corporation nor will it affect the market value of the stock. It is a simple amendment to modernize our corporate bylaws.

As a result of the rescheduling, RiverHills Capital Corporation will send a new proxy statement and a new proxy ballot in the next thirty days providing the identical proposals sent in the earlier proxy along with the proposed amendment to the bylaws. A new date and time of the rescheduled meeting will be included in the mailing. We ask that you execute the proxy ballot and return same if you are not planning to attend the meeting.

We thank you in advance for your cooperation in this matter as we continue to build value for the stockholders of RiverHills Capital Corporation.

Sincerely,

Robert D. Gage, IV
CEO